

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 14, 2005

REGISTRATION NO.: 24692
BONDS ISSUED BY: Hazelwood School District
AMOUNT OF ISSUE: \$70,000,000.00
DATE OF ISSUE: January 18, 2005 (Series 2005A)
PURPOSE OF BONDS: Purchasing, constructing, improving, extending, repairing, furnishing and equipping new and existing schoolhouse sites, buildings and related facilities for school purposes

COUNTY: of St. Louis
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.000%	\$ 5,845,000.00	03/01/2006
3.000%	1,990,000.00	03/01/2007
4.500%	3,500,000.00	03/01/2007
3.000%	2,675,000.00	03/01/2008
3.000%	2,670,000.00	03/01/2009
4.000%	3,050,000.00	03/01/2010
5.000%	100,000.00	03/01/2010
3.000%	1,500,000.00	03/01/2011
3.250%	1,915,000.00	03/01/2011
3.500%	2,000,000.00	03/01/2012
5.000%	1,630,000.00	03/01/2012
3.750%	2,010,000.00	03/01/2013
3.500%	225,000.00	03/01/2014
5.000%	1,340,000.00	03/01/2014
3.600%	460,000.00	03/01/2015
5.000%	1,300,000.00	03/01/2015
4.000%	250,000.00	03/01/2016
5.000%	1,735,000.00	03/01/2016
5.000%	1,920,000.00	03/01/2017
5.000%	1,930,000.00	03/01/2018
5.000%	2,195,000.00	03/01/2019
4.000%	1,190,000.00	03/01/2020
5.000%	1,250,000.00	03/01/2020
5.000%	2,710,000.00	03/01/2021
5.000%	3,030,000.00	03/01/2022
5.000%	10,750,000.00	03/01/2023
4.250%	1,830,000.00	03/01/2024
5.000%	9,000,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$72,980,844.05

INTEREST RATE: 4.1692%

ASSESSED VALUATION: \$1,652,415.240

INDEBTEDNESS: (Including this issue) \$147,944,664.70

NOTICE OF ELECTION: Published two newspapers October 20 and 27, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...37,939 No...19,996

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable